

LINK INTIME INDIA PVT LIMITED C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400083 Phone: (022) 4918 6000; Fax: (022) 4918 6060

CIN: U67190MH1999PTC118368

Date: 19-04-2024

To, Company Secretary IOT Utkal Energy Services Limited Plot No. 188/183, Zero Point, Udayabata, Paradeep, Jagatsinghpur Odisha - 754141

COMPLIANCE CERTIFICATE

In accordance with Regulation 61(4) read with Regulation 40(9) of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that as on March 31, 2024, Non-Convertible Debenture (NCD's) issued by the company under public issue and private placements are held in dematerialised mode and is maintained by Link Intime India Pvt Ltd having its office at C 101, Embassy 247 Park, L.B.S.Marg, Vikhroli (West), Mumbai – 400083, as the Registrar and Transfer Agent of the Company for NCDs.

During the year, the RTA/ Company has received requests for transfer/transmission/sub-division/consolidation/renewal/exchange or endorsement of calls/allotment monies during the period from April 1, 2023 to March 31, 2024, and the process has been completed within due dates and such NCD credited to respective Demat account within the stipulated time period as specified in applicable Laws and Regulations

For Link Intime India Pvt Ltd.

Authorised Signatory